

STOCK TRANSFER INSTRUCTIONS

Thank you for making a donation of stock or securities to Haven House Services.

Please provide the following information to your brokerage firm to initiate a transfer:

Haven House Services Account Number:

944-020823-042

Haven House Services Depository Trust Number (DTC):

0015

Haven House Services Brokerage Firm:

The Legacy Group, Morgan Stanley Wealth Management

Michelle H. Britt, Portfolio Associate

919.785.7154

Once the transfer has been initiated, please call Shannon Walters, Director of Development, at 919-833-3312 x. 125 and/or email swalters@havenhouseenc.org to let Haven House know the stock is being donated so we can let our broker know.

Then, fill out the form below and mail to:

Haven House Inc.

Attention: Donations

1008 Bullard Court

Raleigh, NC 27615

or email to:

skeenan@havenhouseenc.org (Sarah Keenan, CFO) and copy:

swalters@havenhouseenc.org

Name _____

Address _____

City/State/Zip _____

Stock Name _____

Number of Shares _____

Date of Transfer _____

Check here if you want this gift to be anonymous.

THANK YOU FOR YOUR SUPPORT!

