

# STOCK TRANSFER INSTRUCTIONS

Thank you for making a donation of stock or securities to Haven House Services.

Please provide the following information to your brokerage firm to initiate a transfer:

Haven House Services Account Number:

**944-020823-042**

Haven House Services Depository Trust Number (DTC):

**0015**

Haven House Services Brokerage Firm:

**The Legacy Group, Morgan Stanley Wealth Management**

**Michelle H. Britt, Portfolio Associate**

**919.785.7154**

Once the transfer has been initiated, please call Shannon Walters, Director of Development, at 919-817-9643 and/or email [swalters@havenhouseenc.org](mailto:swalters@havenhouseenc.org) to let Haven House know the stock is being donated so we can let our broker know.

Then, fill out the form below and mail to:

**Haven House Inc.**

**Attention: Donations**

**1008 Bullard Court**

**Raleigh, NC 27615**

**or email to:**

**[swalters@havenhouseenc.org](mailto:swalters@havenhouseenc.org) (Director of Development) and copy:**

**[jbaker@havenhouseenc.org](mailto:jbaker@havenhouseenc.org) (Director of Accounting)**

Name \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Stock Name \_\_\_\_\_

Number of Shares \_\_\_\_\_

Date of Transfer \_\_\_\_\_

Check here if you want this gift to be anonymous.

**THANK YOU FOR YOUR SUPPORT!**



**Haven House  
Services**

**STRONG YOUTH. BRIGHT FUTURES.**